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Imperium Financial Group Limited

帝國金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8029)

CHANGE OF AUDITOR

This announcement is made by Imperium Financial Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited.

RESIGNATION OF AUDITOR

The board (the “**Board**”) of directors of the Company hereby announces that HLB Hodgson Impey Cheng Limited (“**HLB**”) has resigned as the auditors of the Company with effect from 10 April 2025 as HLB and the Company could not reach a consensus on the auditors’ remuneration in respect of the audit of the Group’s consolidated financial statements for the year ended 31 March 2025 (the “**2025 Audit**”).

The audit committee of the Company (the “**Audit Committee**”) has obtained and reviewed audit fee proposals provided by HLB and other professional accounting firms regarding the 2025 Audit and considered that the audit fee proposal provided by the other professional accounting firms to be more competitive. Upon notification of the Board’s conclusion on the selection of the Company’s auditor for the 2025 Audit, the Board has received a letter of resignation from HLB with effect from 10 April 2025.

HLB has confirmed in its letter of resignation that there are no other matters or circumstances in connection with its resignation that need to be brought to the attention of the shareholders of the Company (the “**Shareholders**”). The Board and the Audit Committee have confirmed that, there is no disagreements or dispute between the Company and HLB and there are no matters in respect of the change of the auditor that need to be brought to the attention of the Shareholders.

As at the date of this announcement, HLB has not commenced any audit work on the 2025 Audit. The Board therefore believes that the change of auditor will not have any material impact on the 2025 Audit.

APPOINTMENT OF AUDITOR

The Board further announces that with the recommendation from the Audit Committee, the Board has resolved to appoint Prism Hong Kong Limited (“**Prism**”) as the new auditor of the Company with effect from 11 April 2025 to fill the casual vacancy following the resignation of HLB and to hold office until the conclusion of the next annual general meeting of the Company.

The Audit Committee has considered a number of factors in assessing the appointment of Prism in accordance with the duties stated in the terms of reference of the Audit Committee, including but not limited to (i) the competence of Prism including its experience in handling audit work for companies listed on the Stock Exchange and its familiarity with the requirements under the Listing Rules; (ii) its independence and objectivity; (iii) its audit proposal, including audit fee; (iv) its reputation in the market; (v) its resources and capability of completing the audit work within stipulated schedule; and (vi) the Guidelines for Effective Audit Committees – Selection, Appointment and Reappointment of Auditors and the Guidance Notes on Change of Auditors issued by the Accounting and Financial Reporting Council.

The Audit Committee has noted that Prism has extensive audit experience for other listed companies in Hong Kong. The Audit Committee has also assessed the engagement team for the audit of the Group and considered that there are sufficient and appropriate resources. Based on the factors aforesaid, the Audit Committee is satisfied that Prism is independent, competent and capable (in terms of manpower, expertise, time and other resources) to perform high-quality audit services for the Group. Accordingly, the Board and the Audit Committee are of the view that the change of the auditor would not have any material impact on the Group, and is in the interest of the Company and the Shareholders as a whole.

The Board would like to take this opportunity to express its sincere gratitude to HLB for the professional and quality services rendered to the Company over the years, and to express its welcome to Prism on its appointment as the new auditor of the Company.

By order of the Board
Imperium Financial Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 11 April 2025

As at the date of this announcement, the Board comprises of four executive Directors, namely, Mr. Cheng Ting Kong (Chairman), Ms. Cheng Mei Ching, Mr. Chim Tak Lai and Mr. Xu Shancheng, and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Ms. Kwong Pui Yin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at <http://www.hkexnews.hk> “Latest Listed Company Information” for at least 7 days from the date of posting and on the designated website of the Company at www.8029.hk.