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## **Imperium Financial Group Limited**

## **帝國金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8029)**

### **MONTHLY UPDATE ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE**

Reference is made to the announcement (the “**Rule 3.7 Announcement**”) of Imperium Financial Group Limited (the “**Company**”) dated 6 May 2025 in relation to, among other things, the Possible Offer. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Rule 3.7 Announcement.

The Board wishes to update the Shareholders and potential investors of the Company that as at the date of this announcement, (i) the Earnest Money, which should have been paid within 14 days after the entering into of the MOU (i.e. 13 May 2025) in accordance with the terms of the MOU, has yet to be paid by the Potential Purchaser as the Potential Purchaser is still arranging for the funding and the Potential Purchaser has undertaken to the Selling Shareholder that the Earnest Money will be paid on or before 4 July 2025; (ii) the Potential Purchaser is conducting its Due Diligence; and (iii) the Potential Purchaser and the Selling Shareholder are still in negotiations in relation to the terms of the Possible Transaction and the Potential Purchaser is preparing the documents to seek pre-approval from the Securities and Futures Commission for becoming a substantial shareholder of Imperium International Securities Limited and Imperium International Asset Management Limited, which are the subsidiaries of the Company and licensed corporations under the Securities and Futures Ordinance, and no formal or legally binding sale and purchase agreement in relation to the Possible Transaction has been reached.

The Exclusive Period as set out in the MOU is 90 days from the date of signing of the MOU (i.e. from 30 April 2025 to 29 July 2025) (or such later date as agreed in writing by the Selling Shareholder and the Potential Purchaser).

In the event the Earnest Money is not paid by the Potential Purchaser on or before 4 July 2025, the Selling Shareholder shall have the right to terminate the MOU unless the Selling Shareholder agrees to a further extension for the time to pay the Earnest Money.

Save as disclosed above, there is no other material development in relation to the Possible Offer.

## MONTHLY UPDATE

In accordance with Rule 3.7 of the Takeovers Code, monthly update announcement(s) will be made until announcement of firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made. Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the GEM Listing Rules and the Takeovers Code (as the case may be).

**This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company. Shareholders and potential investors of the Company should be aware that there is no assurance that the Potential Purchaser will make the Possible Offer and if it does decide to proceed with it, the Possible Offer may or may not be subject to the satisfaction of a number of conditions. Shareholders and/or potential investors of the Company are advised to exercise caution in dealing in the securities of the Company. Persons who are in doubt to the action or their position should consult their stockbrokers, bank managers, solicitors or other professional advisers.**

By order of the Board  
**Imperium Financial Group Limited**  
**Cheng Ting Kong**  
Chairman

Hong Kong, 6 June 2025

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Cheng Ting Kong (Chairman), Ms. Cheng Mei Ching, Mr. Chim Tak Lai and Mr. Xu Shancheng, and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Ms. Kwong Pui Yin.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange website at <http://www.hkexnews.hk> "Latest Listed Company Information" for at least 7 days from the date of posting and on the designated website of the Company at [www.8029.hk](http://www.8029.hk).*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*