

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **Imperium Financial Group Limited**

**帝國金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8029)**

### **SUPPLEMENTAL ANNOUNCEMENT PLACING OF NEW SHARES UNDER NEW GENERAL MANDATE**

References are made to the announcements of Imperium Financial Group Limited (the “**Company**”) dated 17 September 2025 (the “**Announcement**”) relating to the placing of new shares under new general mandate. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

In addition to the information disclosed in the Announcement, the board of directors of the Company would like to further provide the following information.

#### **REASONS FOR AND BENEFITS OF THE PLACING AND USE OF PROCEEDS**

The Company has started its Bitcoin mining business since 2021 and it's the fundamental part of Web 3.0. Following the improvement of the overall development environment of Hong Kong Web 3.0 in recently years, the Company would like to further develop its business in Web 3.0. In addition, the Company got its SFC license 1, 4, 9 for 10 years. The development in Web 3.0 together with our financial service will benefit the future development of the Company as a whole.

In order to develop its Web 3.0 and related financial services, and to meet the expertise and regulatory requirement for the potential development, the Company has been communicating with an independent third-party consulting firm (the “**Consultant**”) which specialize in serving financial institutions (including broker dealers, investment banks, asset management firms, retail and commercial banks and fund houses), crypto operators/projects and other organizations since early September 2025 for the expertise and regulatory for the Web 3.0 business. The ROs of our SFC licensed subsidiary has started their continuous professional training at Hong Kong Securities and Investment Institute to meet the requirement of uplifting. Following the uplifting of the SFC licenses the Company could broaden our business income and customers base and benefit the long term development of the financial services segment.

Assuming all the Placing Shares are fully placed, the gross proceeds from the Placing will be approximately HK\$18.1 million. The net proceeds, after deduction of all relevant expenses (including but not limited to placing commission, legal expenses and disbursements) incidental to the Placing of approximately HK\$500,000, are estimated to be approximately HK\$17.6 million. The Company plans to co-work with its asset management subsidiary to set up a crypto asset fund in order to invest and trade crypto asset. Approximately HK\$800,000 will be applied for the legal and professional fee in the process. Estimated of an aggregate of HK\$3,800,000 will be applied for crypto assets investments. It is estimated this part of the net proceeds is expected to be fully utilized by June 2026.

Approximately HK\$6,000,000 will be applied for the further development on financial service (including but not limited to uplift of the SFC license). Estimated of an aggregate of HK\$2,000,000 will be applied for professional services and infrastructure upgrade to meet the uplift requirement. And HK\$4,000,000 will be applied for additional overhead in system and additional salary of monthly HK\$400,000 over next 10 months after uplift of the license and the resume of US stock trading service from September 2025. It is estimated this part of the net proceeds is expected to be fully utilized by July 2026.

Approximately HK\$7,000,000 for working capital and general corporate purposes, including but not limited to, settlement of outstanding audit and other professional and administrative expenses. Approximately HK\$2,500,000 will be applied for such settle of outstanding fee including audit fee, valuation fee, legal fee and printer fee and approximately HK\$4,500,000 will be applied for the administrative expenses including but not limited to approximately HK\$1,500,000 rental expenses, approximately HK\$3,000,000 salary. It is estimated this part of the net proceeds is expected to be fully utilized by June 2026.

By order of the Board  
**Imperium Financial Group Limited**  
**Cheng Ting Kong**  
*Chairman*

Hong Kong, 23 September 2025

*As at the date of this announcement, the Board comprises of three executive Directors, namely, Mr. Cheng Ting Kong (Chairman), Ms. Cheng Mei Ching, Mr. Chim Tak Lai, and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Ms. Kwong Pui Yin.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange website at <http://www.hkexnews.hk> “Latest Listed Company Information” for at least 7 days from the date of posting and on the designated website of the Company at [www.8029.hk](http://www.8029.hk).*