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## **Imperium Financial Group Limited**

### **帝國金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8029)**

## **SUPPLEMENTAL ANNOUNCEMENT PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcements of Imperium Financial Group Limited (the “**Company**”) dated 17 September 2025 and 23 September 2025 in relation to the placing of new shares under general mandate (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Company wishes to provide supplemental and updated information in relation to the Placing.

### **SUPPLEMENTAL PLACING AGREEMENT**

On 29 September 2025, the Company and the Placing Agent, after further negotiations, entered into a supplemental placing agreement to amend the Placing Price from HK\$0.388 to HK\$0.540 (the “**Updated Placing Price**”), following the prevailing increased market prices of the shares as quoted on the Stock Exchange. Save and except for the amendment of the Placing Price to the Updated Placing Price, the other terms and conditions of the Placing Agreement remain unchanged and will continue to be in full force and effect.

### **Updated Placing Price**

The Updated Placing Price of HK\$0.540 per Placing Share represents: (i) a discount of approximately 11.48% to the closing price of HK\$0.610 per Share as quoted on the Stock Exchange on 29 September 2025, being the date of the Supplemental Placing Agreement; and (ii) a discount of approximately 19.40% to the average closing price of HK\$0.670 per Share as quoted on the Stock Exchange for the last five consecutive trading days immediately prior to the date of the Supplemental Placing Agreement.

The Updated Placing Price was arrived at after arm's length negotiations between the Company and the Placing Agent with reference to the prevailing increased market price and the recent trading performance of the Shares since 17 September 2025. The Directors consider that the Placing Price and the terms of the Placing Agreement are fair and reasonable and are in the interests of the Company and the Shareholders as a whole.

## **USE OF PROCEEDS**

Assuming all the Placing Shares are fully placed, the gross proceeds from the Placing will be approximately HK\$25.2 million. The net proceeds, after deduction of all relevant expenses (including but not limited to placing commission, legal expenses and disbursements) incidental to the Placing of approximately HK\$600,000, are estimated to be approximately HK\$24.6 million. The Company plans to co-work with its asset management subsidiary to set up a crypto asset fund in order to invest and trade crypto asset. Approximately HK\$800,000 will be applied for the legal and professional fee in the process. Estimated of an aggregate of HK\$3,800,000 will be applied for crypto assets investments. It is estimated this part of the net proceeds is expected to be fully utilized by June 2026.

Approximately HK\$6,000,000 will be applied for the further development on financial service (including but not limited to uplift of the SFC license). Estimated of an aggregate of HK\$2,000,000 will be applied for professional services and infrastructure upgrade to meet the uplift requirement. And HK\$4,000,000 will be applied for additional overhead in system and additional salary of monthly HK\$400,000 over next 10 months after uplift of the license and the resume of US stock trading service from September 2025. It is estimated this part of the net proceeds is expected to be fully utilized by July 2026.

Approximately HK\$14,000,000 for working capital and general corporate purposes, including but not limited to, settlement of outstanding audit and other professional and administrative expenses. Approximately HK\$2,500,000 will be applied for such settle of outstanding fee including audit fee, valuation fee, legal fee and printer fee and approximately HK\$8,700,000 will be applied for the administrative expenses including but not limited to approximately HK\$1,500,000 rental expenses, approximately HK\$7,200,000 salary and approximately HK\$2,800,000 will be applied for the audit fee, valuation fee, legal fee and printer fee for the next financial year. It is estimated this part of the net proceeds is expected to be fully utilized by June 2026.

By Order of the Board  
**Imperium Financial Group Limited**  
**Cheng Ting Kong**  
*Chairman and executive Director*

Hong Kong, 29 September 2025

*As at the date of this announcement, the Board comprises of three executive Directors, namely, Mr. Cheng Ting Kong (Chairman), Ms. Cheng Mei Ching and Mr. Chim Tak Lai and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Ting Wong Kacee.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange website at <http://www.hkexnews.hk> “Latest Listed Company Information” for at least 7 days from the date of posting and on the designated website of the Company at [www.8029.hk](http://www.8029.hk).*