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**Imperium Financial Group Limited**  
**帝國金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8029)**

**COMPLETION OF PLACING OF  
NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



Reference is made to the announcement (the “**Announcements**”) of Imperium Financial Group Limited dated 17 September 2025, 23 September 2025 and 29 September 2025 in relation to, among others, the Placing. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements unless otherwise defined.

**COMPLETION OF THE PLACING**

The Board is pleased to announce that all conditions set out in the Placing Agreement have been fulfilled and Completion took place on 9 October 2025. An aggregate of 46,680,000 Placing Shares, representing 20.00% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares, have been placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.54 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, each of the Placees and where appropriate, their respective ultimate beneficial owners, is an Independent Third Party, and none of the Placees has become a substantial Shareholder (as defined in the GEM Listing Rules) upon the Completion.

The gross proceeds from the Placing will be approximately HK\$25.2 million. The net proceeds, after deduction of all relevant expenses (including but not limited to placing commission, legal expenses and disbursements) incidental to the Placing of approximately HK\$600,000, are estimated to be approximately HK\$24.6 million. The Company plans to co-work with its asset management subsidiary to set up a crypto asset fund in order to invest and trade crypto asset. Approximately HK\$800,000 will be applied for the legal and professional fee in the process. Estimated of an aggregate of HK\$3,800,000 will be applied for crypto assets investments. It is estimated this part of the net proceeds is expected to be fully utilized by June 2026.

Approximately HK\$6,000,000 will be applied for the further development on financial service (including but not limited to uplift of the SFC license). Estimated of an aggregate of HK\$2,000,000 will be applied for professional services and infrastructure upgrade to meet the uplift requirement. And HK\$4,000,000 will be applied for additional overhead in system and additional salary of monthly HK\$400,000 over next 10 months after uplift of the license and the resume of US stock trading service from September 2025. It is estimated this part of the net proceeds is expected to be fully utilized by July 2026.

Approximately HK\$14,000,000 for working capital and general corporate purposes, including but not limited to, settlement of outstanding audit and other professional and administrative expenses. Approximately HK\$2,500,000 will be applied for such settle of outstanding fee including audit fee, valuation fee, legal fee and printer fee and approximately HK\$8,700,000 will be applied for the administrative expenses including but not limited to approximately HK\$1,500,000 rental expenses, approximately HK\$7,200,000 salary and approximately HK\$2,800,000 will be applied for the audit fee, valuation fee, legal fee and printer fee for the next financial year. It is estimated this part of the net proceeds is expected to be fully utilized by June 2026.

## EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately upon Completion:

	Immediately before Completion		Immediately upon Completion	
	<i>Number of Shares</i>	<i>Approx.%</i>	<i>Number of Shares</i>	<i>Approx.%</i>
Fresh Success Investments Limited (Note)	143,791,404	61.61%	143,791,404	51.34%
The Placees	–	–	46,680,000	16.67%
Public Shareholders	89,610,217	38.39%	89,610,217	31.99%
Total	<u>233,401,621</u>	<u>100.00%</u>	<u>280,081,621</u>	<u>100.00%</u>

*Note:*

Fresh Success Investments Limited is beneficially owned as to 90% by Mr. Cheng. Accordingly, Mr. Cheng is deemed under the SFO to be interested in the 143,791,404 Shares beneficial owned by Fresh Success Investments Limited.

By order of the Board  
**Imperium Financial Group Limited**  
**Cheng Ting Kong**  
*Chairman*

Hong Kong, 9 October 2025

*As at the date of this announcement, the Board comprises of three executive Directors, namely, Mr. Cheng Ting Kong (Chairman), Ms. Cheng Mei Ching and Mr. Chim Tak Lai and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Ting Wong Kacee.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange website at <http://www.hkexnews.hk> “Latest Listed Company Information” for at least 7 days from the date of posting and on the designated website of the Company at [www.8029.hk](http://www.8029.hk).*