

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

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Company name: Imperium Financial Group Limited

Stock code (ordinary shares): 8029

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 January 2026

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 14 December 2000

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the
directors - Executive, Non-Executive or
Independent Non-Executive)

Executive Directors:
Ms. Cheng Mei Ching
Mr. Chim Tak Lai
Mr. Wang Qiang
Mr. Lin Junwei

Independent Non-executive Directors:
Mr. Chan Tin Lup, Trevor
Mr. Tou Kin Chuen
Mr. Ting Wong Kacee

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Name of Substantial Shareholders</u>	<u>Number of Shares held</u>
	Fresh Success Investment Limited	89,171,404 (31.84%)
	Cheng Ting Kong (Note 1)	89,171,404 (31.84%)
	Lunaris Investment Limited	54,620,000 (19.50%)
	Wang Qiang (Note 2)	54,620,000 (19.50%)

Note 1:

Fresh Success Investment Limited is beneficially owned as to 90% by Mr. Cheng Ting Kong, an executive Director and the chairman of the board of directors of the Company. Accordingly, Mr. Cheng Ting Kong is deemed under the SFO to be interested in the 89,171,404 shares beneficially owned by Fresh Success Investment Limited.

Note 2:

Lunaris Investment Limited is beneficially owned as to 100% by Mr. Wang Qiang. Accordingly, Mr. Wang Qiang is deemed under the SFO to be interested in the 54,620,000 shares beneficially owned by Lunaris Investment Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business: Room 03, 26/F, One Harbour Square, No. 181 Hoi Bun Road, Kwun Tong, Kowloon, Hong Kong

Web-site address (if applicable): <http://www.8029.hk/>

Share registrar: *Principal share registrar and transfer office:*
Suntera (Cayman) Limited
Suite 3204, Unit 2A, Block 3, Building D, P.O. Box 1586
Gardenia Court, Camana Bay
Grand Cayman, KY1-1100
Cayman Islands

Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors: Prism Hong Kong Limited
Units 1903 -1905, 19/F
8 Observatory Road, Tsim Sha Tsui
Hong Kong

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is an investment holding company. The Group was principally engaged in money lending, securities, investment in stallions and cryptocurrency mining.

C. Ordinary shares

Number of ordinary shares in issue:	280,081,621
Par value of ordinary shares in issue:	HK\$0.40
Board lot size (in number of shares):	5,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chim Tak Lai
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.