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Imperium Financial Group Limited
帝國金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8029)

VOLUNTARY ANNOUNCEMENT
ACQUISITION OF RWA SOFTWARE APPLICATION

This announcement is made by Imperium Financial Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) on a voluntary basis to keep the shareholders (the “**Shareholders**”) and potential investors of the Company informed of the latest business developments of the Group.

ACQUISITION OF RWA SOFTWARE APPLICATION

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that on 6 March 2026 (after trading hours), China Investment Technology (HK) Limited (the “**Purchaser**”), an indirect wholly-owned subsidiary of the Company as purchaser and Dragon Ascent Technologies Limited (the “**Vendor**”) as vendor, entered into a software application purchase agreement (the “**Purchase Agreement**”) in relation to the sale and purchase of a software application and related intellectual property rights (the “**Software Application**”) developed for the purpose of technologically supporting tokenization and minting of real world assets (“**RWA**”). The acquisition of the Software Application has been completed after the execution of the Purchase Agreement.

The consideration (the “**Consideration**”) for the acquisition of the Software Application is HK\$1,200,000, which shall be satisfied by the Purchaser in cash within 7 days after completion. The Consideration was determined based on the valuation of the development costs of the Software Application prepared by an independent third-party valuer by applying an asset-based approach in arriving at the market value of the Software Application, in particular, the replacement cost method.

INFORMATION OF THE VENDOR

The Vendor is a company incorporated in Hong Kong with limited liability. The Vendor is principally engaged in software development. The ultimate beneficial owner of the Vendor is Mr. Chung Quee Kung (“**Mr. Chung**”).

INFORMATION OF THE PURCHASER

The Company is an investment holding company. The Group is principally engaged in money lending, securities and futures brokerage, assets management services, sales of electronic appliance, investment in stallions and cryptocurrency business.

The Purchaser, being a company incorporated in Hong Kong with limited liability, is an indirect wholly-owned subsidiary of the Company, and is principally engaged in investment holdings.

REASONS FOR AND BENEFITS OF THE ACQUISITION OF THE SOFTWARE APPLICATION

The acquisition of the Software Application will facilitate the development of the Group’s cryptocurrency business and expand the Group’s reach within the cryptocurrency market. It will enable the Group to provide technological support service to potential clients in the process of tokenization and minting of RWA, which will broaden the Group’s customer base and generate a new revenue stream.

Therefore, the Directors (including the independent non-executive Directors) are of the view that the terms of the Purchase Agreement including but not limited to the Consideration and the acquisition of the Software Application are fair and reasonable, on normal commercial terms and in the interests of the Company and its Shareholders as a whole. None of the Directors has a material interest in the acquisition of the Software Application.

GEM LISTING RULES IMPLICATIONS

As at the date of this announcement, the ultimate beneficial owner of the Vendor, being Mr. Chung Quee Kung (“**Mr. Chung**”), has business relationship with Mr. Cheng Ting Kong (“**Mr. Cheng**”), who is a controlling Shareholder and a former executive Director within the past 12 months. As such, Mr. Chung and the Vendor, being wholly-owned by Mr. Chung are deemed to be connected persons of the Company under Chapter 20 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

As none of the applicable percentage ratios (as defined in Rule 19.07 of the GEM Listing Rules) of the acquisition of the Software Application exceeds 5% and the total Consideration is less than HK\$3,000,000, the acquisition of the Software Application is fully exempted from the reporting, announcement and independent Shareholders' approval requirements under Chapter 20 of the GEM Listing Rules.

By Order of the Board
Imperium Financial Group Limited
Cheng Mei Ching
Executive Director

Hong Kong, 6 March 2026

As at the date of this announcement, the Board comprises four executive Directors, namely, Ms. Cheng Mei Ching, Mr. Wang Qiang, Mr. Chim Tak Lai and Mr. Lin Junwei and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Ting Wong Kacee.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the Company's website at www.8029.hk and the "Latest Listed Company Information" page on the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting.