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太陽國際資源有限公司
SUN INTERNATIONAL RESOURCES LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8029)

CLARIFICATION ANNOUNCEMENT

This announcement is made by Sun International Resources Limited (the “**Company**” which together with its subsidiaries the “**Group**”) in order to clarify the interim results announcement (the “**Interim Results Announcement**”) for the six months ended 30 September 2011, which was published by the Company on 4 November 2011.

The Board has noticed and wishes to stress that all the information previously disclosed in the Interim Results Announcement published on 4 November 2011 is accurate and correct, except certain information in the Condensed Consolidation Interim Statement of Changes in Equity is inaccurate and incorrect.

Hence, for the avoidance of doubt and for clarity’s sake, the Board would re-publish and amend the following parts of the Interim Results Announcement.

The entire Condensed Consolidation Interim Statement of Changes in Equity be deleted and substituted as follows:

Condensed Consolidation Interim Statement of Changes in Equity

For the period ended 30 September 2011

	Attributable to equity holders of the Company										Non-Controlling Interests	Total
	Share Capital	Share Premium	Capital Redemption Reserve	Merger Deficit	Share Option Reserve	Convertible Notes reserve	Exchange Translation Reserve	Accumulated Profits/(Loss)	Sub-total			
	HK\$	HK\$	HK\$	HK\$	HK\$	HK\$	HK\$	HK\$	HK\$	HK\$		
At 1 April 2010 (Audited)	36,604,400	734,858,793	254,600	369,866	33,610,939	—	(235,839)	248,438,783	1,053,901,542	367,011,957	1,420,913,499	
Arising on acquisition of subsidiaries	—	—	—	—	—	—	—	—	—	—	—	
Profit for the six months ended 30 September	—	—	—	—	—	—	—	35,999,103	35,999,103	(1,705,286)	34,293,817	
Other comprehensive income:												
Currency translation differences	—	—	—	—	—	—	(395,268)	—	(395,268)	(368,959)	(764,227)	
Total comprehensive income for the six months ended 30 September 2010	—	—	—	—	—	—	(395,268)	35,999,103	35,603,835	(2,074,245)	33,529,590	
At 30 September 2010 (Unaudited)	36,604,400	734,858,793	254,600	369,866	33,610,939	—	(631,107)	284,437,886	1,089,505,377	364,937,712	1,454,443,089	
At 1 April 2011 (Audited)	37,104,000	747,247,169	254,600	369,866	38,254,919	18,366,388	(1,757,702)	321,716,889	1,161,556,129	404,024,743	1,565,580,872	
Profit for the six months ended 30 September 2011	—	—	—	—	—	—	—	29,029,463	29,029,463	(2,707,270)	26,322,193	
Dividend paid	—	—	—	—	—	—	—	(13,914,000)	(13,914,000)	—	(13,914,000)	
Dividend paid to non-controllable interest	—	—	—	—	—	—	—	—	—	(800,000)	(800,000)	
Other comprehensive income:												
Currency translation differences	—	—	—	—	—	—	(5,360,236)	—	(5,360,236)	(551,571)	(5,911,807)	
Total comprehensive income for the six months ended 30 September 2011	—	—	—	—	—	—	(5,360,236)	15,115,463	9,755,227	(4,058,841)	5,696,386	
At 30 September 2011 (Unaudited)	<u>37,104,000</u>	<u>747,247,169</u>	<u>254,600</u>	<u>369,866</u>	<u>38,254,919</u>	<u>18,366,388</u>	<u>(7,117,938)</u>	<u>336,832,352</u>	<u>1,171,311,356</u>	<u>399,965,902</u>	<u>1,571,277,258</u>	

Save as disclosed herein, no other amendment is made to the Interim Results Announcement. The Board wishes to stress that shareholders of the Company and investors should treat the information disclosed in this announcement as correct and accurate in case there are inconsistencies between the information disclosed herein and the information disclosed in the Interim Results Announcement.

The Company will ensure that all the information disclosed in the Interim Report, which is to be published as soon as practicable, is correct and accurate in all material respects.

By order of the Board
Sun International Resources Limited
Chau Cheok Wa
Chairman

Hong Kong, 6 November 2011

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Chau Cheok Wa, Ms. Yeung So Lai, Ms. Cheng Mei Ching and Mr. Lee Chi Shing, Caesar; and three independent non-executive Directors, namely Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Wang Zhigang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.sun8029.com.